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中間決算補足資料  
HANDOUTS(2008/8)

マックスバリュ西日本株式会社  
MAXVALU NISHINIHON CO.,LTD.



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# 1. 決算概要 (Financial Highlights)

(単位:百万円 Millions of Yen、%)

|  | 2008/8       |             | 2007/8       |             |
|--|--------------|-------------|--------------|-------------|
|  | 金額<br>Amount | 前中間比<br>YoY | 金額<br>Amount | 前中間比<br>YoY |
| 売上高<br>Sales   | 102,885      | 110.3       | 93,265       | 105.8       |
| 営業収益<br>Revenues   | 105,008      | 110.4       | 95,141       | 105.7       |
| 営業利益<br>Operating Income                                       | 3,799        | 108.5       | 3,502        | 108.5       |
| 経常利益<br>Ordinary Income  | 3,962        | 108.2       | 3,662        | 108.0       |
| 税引き前中間純利益<br>Income before Income Taxes and Minority Interests | 3,554        | 102.2       | 3,478        | 148.4       |
| 中間純利益<br>Net Income  | 2,040        | 105.8       | 1,928        | 137.2       |
| 1株当り中間純利益(円)Yen<br>EPS   | 78.01        | 105.8       | 73.73        | 137.2       |
| 1株当り純資産(円)Yen<br>Net Assets per Share                          | 1,149.90     | 109.7       | 1,048.49     | 101.7       |
| 総資産<br>Total Assets  | 68,902       | 118.8       | 57,986       | 95.2        |
| 純資産<br>Net Assets  | 30,095       | 109.8       | 27,419       | 101.7       |

(単位:百万円 Millions of Yen、%)

|  | 2009/2(予) Forecast |            | 2008/2       |            |
|--|--------------------|------------|--------------|------------|
|  | 金額<br>Amount       | 前期比<br>YoY | 金額<br>Amount | 前期比<br>YoY |
| 売上高<br>Sales   | 210,500            | 109.6      | 192,107      | 106.9      |
| 営業収益<br>Revenues   | 215,000            | 109.7      | 195,938      | 106.8      |
| 営業利益<br>Operating Income                                       | 8,300              | 108.2      | 7,670        | 111.8      |
| 経常利益<br>Ordinary Income  | 8,500              | 106.9      | 7,951        | 111.7      |
| 税引き前当期純利益<br>Income before Income Taxes and Minority Interests | 7,500              | 108.1      | 6,936        | 124.9      |
| 当期利益<br>Net Income   | 4,100              | 106.1      | 3,865        | 125.8      |
| 1株当り当期純利益(円)Yen<br>EPS   | 156.78             | 106.1      | 147.83       | 125.8      |

※百万円未満は切り捨て表示としています (Figures are rounded down in millions.)

## 2. 売上高の状況 (Sales of Breakdown)

### (1)業態別売上高の状況 (Sales by Store Type)

(単位:百万円 Millions of Yen、%)

|                 | 2008/8                           |              |              |            |                            | 2007/8                           |              |              |            |                            |
|-----------------|----------------------------------|--------------|--------------|------------|----------------------------|----------------------------------|--------------|--------------|------------|----------------------------|
|                 | 期末<br>店舗数<br>Number of<br>Stores | 売上高<br>Sales | 構成比<br>Share | 前期比<br>YoY | 既存比<br>Per Comp.<br>Stores | 期末<br>店舗数<br>Number of<br>Stores | 売上高<br>Sales | 構成比<br>Share | 前期比<br>YoY | 既存比<br>Per Comp.<br>Stores |
| SSM             | 80                               | 59,175       | 57.5         | 117.7      | 103.8                      | 68                               | 50,276       | 53.9         | 111.7      | 104.7                      |
| SM              | 39                               | 21,318       | 20.7         | 95.4       | 102.7                      | 42                               | 22,337       | 24.0         | 99.1       | 99.6                       |
| CSM             | 7                                | 2,076        | 2.0          | 86.9       | 99.0                       | 10                               | 2,389        | 2.6          | 88.1       | 98.7                       |
| ザ・ビッグ (The Big) | 14                               | 20,314       | 19.7         | 111.2      | 107.1                      | 13                               | 18,261       | 19.6         | 101.8      | 101.8                      |
| 合計 Total        | 140                              | 102,885      | 100.0        | 110.3      | 104.1                      | 133                              | 93,265       | 100.0        | 105.8      | 102.6                      |

### (2)県別売上高の状況 (Sales by Area)

(単位:百万円 Millions of Yen、%)

|               | 2008/8                           |              |              |            |                            | 2007/8                           |              |              |            |                            |
|---------------|----------------------------------|--------------|--------------|------------|----------------------------|----------------------------------|--------------|--------------|------------|----------------------------|
|               | 期末<br>店舗数<br>Number of<br>Stores | 売上高<br>Sales | 構成比<br>Share | 前期比<br>YoY | 既存比<br>Per Comp.<br>Stores | 期末<br>店舗数<br>Number of<br>Stores | 売上高<br>Sales | 構成比<br>Share | 前期比<br>YoY | 既存比<br>Per Comp.<br>Stores |
| 兵庫県 Hyogo     | 76                               | 51,247       | 49.8         | 108.7      | 103.7                      | 74                               | 47,148       | 50.6         | 105.5      | 103.4                      |
| 岡山県 Okayama   | 9                                | 5,289        | 5.1          | 94.1       | 100.1                      | 8                                | 5,622        | 6.0          | 97.5       | 98.9                       |
| 広島県 Hiroshima | 21                               | 22,462       | 21.8         | 111.0      | 105.9                      | 20                               | 20,228       | 21.7         | 101.6      | 101.2                      |
| 山口県 Yamaguchi | 31                               | 21,974       | 21.4         | 115.2      | 104.4                      | 29                               | 19,067       | 20.4         | 107.1      | 103.9                      |
| 香川県 Kagawa    | 1                                | 754          | 0.7          | 181.2      | —                          | 1                                | 559          | 0.6          | 0.7        | —                          |
| 愛媛県 Ehime     | 2                                | 1,156        | 1.1          | 134.9      | 97.6                       | 1                                | 638          | 0.7          | 0.6        | —                          |
| 合計 Total      | 140                              | 102,885      | 100.0        | 110.3      | 104.1                      | 133                              | 93,265       | 100.0        | 105.8      | 102.6                      |

### (3)部門別売上高の状況 (Sales by Product Category)

(単位:百万円 Millions of Yen、%)

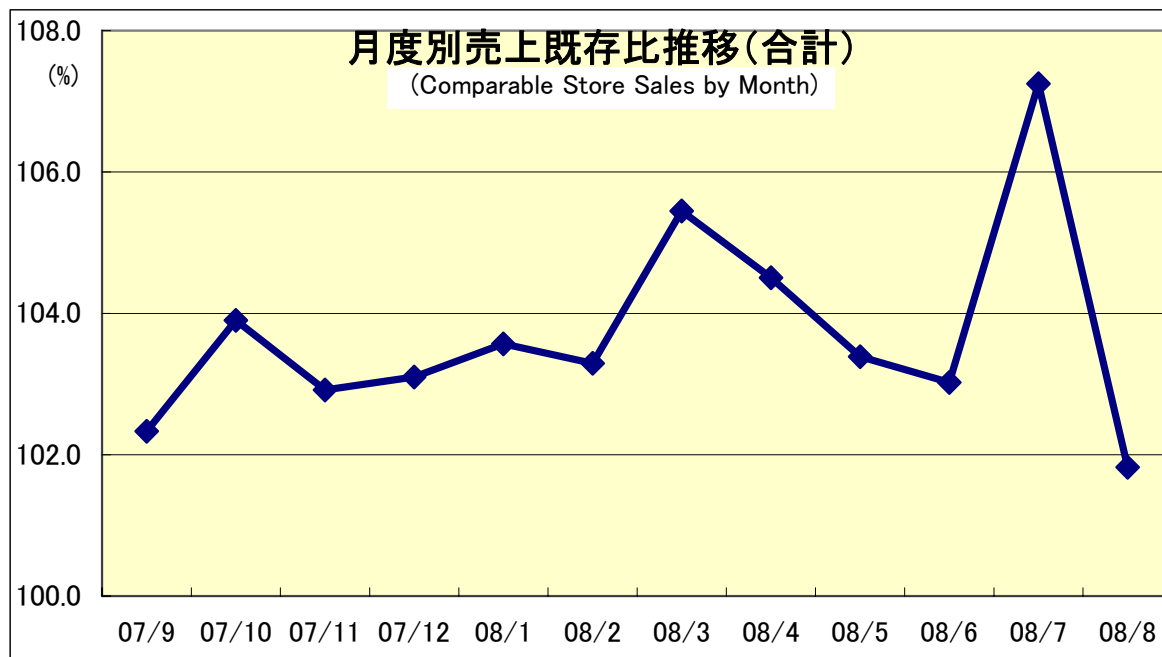
|            | 2008/8       |              |            |                            | 2007/8       |              |            |                            |
|------------|--------------|--------------|------------|----------------------------|--------------|--------------|------------|----------------------------|
|            | 売上高<br>Sales | 構成比<br>Share | 前期比<br>YoY | 既存比<br>Per Comp.<br>Stores | 売上高<br>Sales | 構成比<br>Share | 前期比<br>YoY | 既存比<br>Per Comp.<br>Stores |
| 食品 Food    | 95,696       | 93.0         | 110.8      | 104.5                      | 86,361       | 92.6         | 106.2      | 102.9                      |
| その他 Others | 7,189        | 7.0          | 104.1      | 99.5                       | 6,903        | 7.4          | 100.6      | 99.1                       |
| 合計 Total   | 102,885      | 100.0        | 110.3      | 104.1                      | 93,265       | 100.0        | 105.8      | 102.6                      |

※百万円未満は切り捨て表示としています (Figures are rounded down in millions.)

### 3. 月度別既存店売上高推移 (Comparable Store Sales by Month)

(単位: %)

|            | 07/9  | 07/10 | 07/11 | 07/12 | 08/1  | 08/2  | 08/3  | 08/4  | 08/5  | 08/6  | 08/7  | 08/8  |
|------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
| 食品 Food    | 102.5 | 104.0 | 103.1 | 103.1 | 103.9 | 103.2 | 105.9 | 104.7 | 103.7 | 103.4 | 107.7 | 102.4 |
| その他 Others | 100.8 | 102.5 | 100.7 | 103.0 | 99.6  | 105.4 | 99.7  | 102.0 | 99.7  | 98.7  | 102.2 | 95.2  |
| 合計 Total   | 102.3 | 103.9 | 102.9 | 103.1 | 103.6 | 103.3 | 105.4 | 104.5 | 103.4 | 103.0 | 107.2 | 101.8 |



### 4. 既存店売上高伸び率推移 (Comparable Store Sales Growth)

(単位: %)

|  | 2008/8 | 2007/8 |
|--|--------|--------|
| 既存店売上高伸び率<br>Comparable Store Sales Growth | 4.1    | 2.6    |

### 5. 既存店売上高伸び率区分店舗数 (Number of Stores by Comparable Store Sales Growth)

|                                      | 2008/8 | 2007/8 |
|--------------------------------------|--------|--------|
| 110%以上<br>110% and over              | 12     | 17     |
| 100%以上110%未満<br>Over 100%-under 110% | 84     | 60     |
| 90%以上100%未満<br>Over 90%-under 100%   | 25     | 45     |
| 90%未満<br>Under 90%                   | 2      | 1      |
| 合計<br>Total                          | 123    | 123    |

## 6. 既存店客数・客単価伸び率

(Comparable Store: Customer Growth Rate, Change in Average Spending per Customer)

(単位: %)

|   | 2008/8                     |  | 2007/8                     |  |
|---|----------------------------|--|----------------------------|--|
|   | 既存比<br>Per Comp.<br>Stores |  | 既存比<br>Per Comp.<br>Stores |  |
| 客数<br>Customer Growth Rate(Number of Customers) | 102.9                      |  | 102.0                      |  |
| 客単価<br>Average Spending per Customer            | 101.2                      |  | 100.6                      |  |

## 7. 部門別荒利益率 (Gross Margin Ratio by Product Category)

(単位: 百万円 Millions of Yen, %)

|            | 2008/8       |            |                           | 2007/8       |            |                           |
|------------|--------------|------------|---------------------------|--------------|------------|---------------------------|
|            | 売上高<br>Sales | 前期比<br>YoY | 荒利率<br>Gross margin ratio | 売上高<br>Sales | 前期比<br>YoY | 荒利率<br>Gross margin ratio |
| 食品 Food    | 95,696       | 110.8      | 24.8                      | 86,361       | 106.2      | 24.6                      |
| その他 Others | 7,189        | 104.1      | 22.1                      | 6,903        | 100.6      | 20.6                      |
| 合計 Total   | 102,885      | 110.3      | 24.7                      | 93,265       | 105.8      | 24.5                      |

## 8. 在庫回転率とロス率 (Inventory Turnover and Loss Ratios)

(単位: %)

|               |                                       | 2008/8                                |                   | 2007/8                                |                   |
|---------------|---------------------------------------|---------------------------------------|-------------------|---------------------------------------|-------------------|
|               |                                       | 在庫回転率(回)<br>Inventory Turnover(times) | ロス率<br>Loss Ratio | 在庫回転率(回)<br>Inventory Turnover(times) | ロス率<br>Loss Ratio |
| 食品<br>Food    | 在庫回転率(回)<br>Inventory Turnover(times) | 3.6                                   |                   | 3.9                                   |                   |
|               | ロス率<br>Loss Ratio                     | 4.4                                   |                   | 4.7                                   |                   |
| その他<br>Others | 在庫回転率(回)<br>Inventory Turnover(times) | 0.5                                   |                   | 0.4                                   |                   |
|               | ロス率<br>Loss Ratio                     | 5.1                                   |                   | 5.7                                   |                   |
| 合計<br>Total   | 在庫回転率(回)<br>Inventory Turnover(times) | 2.4                                   |                   | 2.5                                   |                   |
|               | ロス率<br>Loss Ratio                     | 4.5                                   |                   | 4.8                                   |                   |

※在庫回転率=売上原価÷平均在庫(原価ベース)

Inventory Turnover ratio : Calculated by the average balance of inventories(at cost).

※ロス率=(売価変更高+不明ロス高)÷商品売上高

Loss ratio = (Markdown + Abandonment and others) / Sales

## 9. 経費明細 (Selling, General and Administrative Expenses)

(単位: 百万円 Millions of Yen, %)

|                            | 2008/8       |                     |                |                            | 2007/8       |                     |                |                            |
|----------------------------|--------------|---------------------|----------------|----------------------------|--------------|---------------------|----------------|----------------------------|
|                            | 金額<br>Amount | 売比<br>% of<br>Sales | 前期<br>比<br>YoY | 既存比<br>Per Comp.<br>Stores | 金額<br>Amount | 売比<br>% of<br>Sales | 前期<br>比<br>YoY | 既存比<br>Per Comp.<br>Stores |
| 人件費<br>Personnel Costs     | 11,776       | 11.4                | 107.2          | 99.3                       | 10,988       | 11.8                | 107.3          | 102.0                      |
| 販促費<br>Advertising Costs   | 2,023        | 2.0                 | 122.9          | 107.9                      | 1,646        | 1.8                 | 110.0          | 102.0                      |
| 設備費<br>Facilities Costs    | 8,008        | 7.8                 | 113.8          | 99.3                       | 7,037        | 7.5                 | 104.1          | 99.0                       |
| 一般費<br>General Expenditure | 1,934        | 1.9                 | 125.8          | 105.2                      | 1,537        | 1.6                 | 108.7          | 101.7                      |
| 合計<br>Total                | 23,743       | 23.1                | 111.9          | 100.9                      | 21,209       | 22.7                | 106.5          | 101.0                      |

## 10. 従業員数 (Number of Employees)

(単位: 人 Number、%)

|                         | 2008/8       |              |              | 2007/8       |              |              |
|-------------------------|--------------|--------------|--------------|--------------|--------------|--------------|
|                         | 人数<br>Number | 構成比<br>Share | 増減<br>Change | 人数<br>Number | 構成比<br>Share | 増減<br>Change |
| 社員<br>Full-timers       | 1,403        | 15.4         | 121          | 1,282        | 15.1         | 7            |
| パートアルバイト<br>Part-timers | 7,702        | 84.6         | 492          | 7,210        | 84.9         | 1,146        |
| 合計<br>Total             | 9,105        | 100.0        | 613          | 8,492        | 100.0        | 1,153        |
| 労働分配率<br>Labor Share    | 42.8         | —            | -1.7         | 44.5         | —            | 0.2          |

※従業員は期末ベース、パート・アルバイトは月間168時間換算です

The number of part-timers is calculated at the term-end by dividing the total working hours by 168 hours.

※社員は出向者を含み、受入出向者を除く勤務者です

The number of full-timers includes those moved to other companies but excludes seconded staff.

## 11. 金融収支の状況 (Financial Position)

(単位: 百万円 Millions of Yen、%)

|                                     | 2008/8       |            | 2007/8       |            |
|-------------------------------------|--------------|------------|--------------|------------|
|                                     | 金額<br>Amount | 前期比<br>YoY | 金額<br>Amount | 前期比<br>YoY |
| 受取利息<br>Interest Income             | 12           | 158.8      | 7            | 333.1      |
| 受取配当金<br>Dividend Income            | 103          | 100.0      | 103          | 126.1      |
| 小計(A)<br>Financial Income           | 115          | 104.0      | 111          | 131.7      |
| 支払利息<br>Interest Expenses           | 13           | 89.2       | 14           | 79.2       |
| 小計(B)<br>Financial Expenses         | 13           | 89.2       | 14           | 79.2       |
| 金融収支(A)-(B)<br>Net Financial Income | 102          | 106.3      | 96           | 146.8      |

## 12. 特別利益・特別損失 (Extraordinary Profit and Loss)

(単位: 百万円 Millions of Yen、%)

|  | 2008/8       |            | 2007/8       |            |
|--|--------------|------------|--------------|------------|
|  | 金額<br>Amount | 前期比<br>YoY | 金額<br>Amount | 前期比<br>YoY |
| 固定資産売却益<br>Gain on Sales of Fixed Assets               | —            | —          | 86           | —          |
| 投資有価証券売却益<br>Gain on Sales of Investment Securities    | —            | —          | —            | —          |
| 閉店損失引当金戻入額<br>Reversal of Allowance for Closing Stores | 3            | 10.8       | 29           | —          |
| その他特別利益<br>Other Extraordinary Profits                 | —            | —          | 2            | 249.2      |
| 特別利益合計<br>Total Extraordinary Profit                   | 3            | 2.6        | 118          | 3,777.9    |
| 固定資産除売却損<br>Loss on disposal of fixed assets           | 15           | 99.1       | 15           | 10.0       |
| 閉店損失引当金繰入額<br>Loss on Store closure                    | 78           | 290.0      | 27           | —          |
| 減損損失<br>Impairment loss                                | 206          | 85.2       | 242          | 30.0       |
| その他特別損失<br>Other Extraordinary Losses                  | 110          | 649.5      | 16           | 11.9       |
| 特別損失合計<br>Total Extraordinary Loss                     | 411          | 136.0      | 302          | 27.3       |

### 13. 設備投資額の実績 (Capital Expenditures)

(単位: 百万円 Millions of Yen, %)

|                                     | 2008/8 | 2007/8 | 2006/8 |
|-------------------------------------|--------|--------|--------|
| 新店投資 For New Stores                 | 5,730  | 1,134  | 1,626  |
| 既存店投資 For Renovation                | 757    | 549    | 327    |
| 設備投資額計 Total Capital Expenditure    | 6,487  | 1,683  | 1,953  |
| 減価償却費 Depreciation and Amortization | 1,593  | 1,220  | 1,226  |

### 14. 借入金の状況 (Debt Position)

(単位: 百万円 Millions of Yen, %)

|                                      | 2008/8 | 2007/8 | 2006/8 |
|--------------------------------------|--------|--------|--------|
| 短期借入金(1年内含) Short-term Loans         | 524    | 24     | 2,424  |
| 長期借入金 Long-term Loans                | 98     | 622    | 646    |
| 借入金計 Total                           | 622    | 646    | 3,070  |
| 総資産有利子負債比率 Debt-to-Total Asset ratio | 0.9    | 1.1    | 5.0    |

### 15. 主要経営指標 (Major Financial Indicators)

|  |              | 2008/8   | 2007/8   | 2006/8   |
|--|--------------|----------|----------|----------|
| 総資産経常利益率(ROI)<br>Ordinary Income to Total Assets Ratio | %            | 6.2      | 6.2      | 5.7      |
| 総資産中間純利益率((ROA)<br>Net Income to Total Assets Ratio    | %            | 3.2      | 3.2      | 2.3      |
| 自己資本中間純利益率(ROE)<br>Return on Equity                    | %            | 7.1      | 7.1      | 5.6      |
| 総資産回転率<br>Turnover to Total Assets                     | 回<br>(times) | 1.5      | 1.6      | 1.4      |
| 売上高経常利益率<br>Ordinary Income to Sales                   | %            | 3.9      | 3.9      | 3.7      |
| 売上高営業利益率<br>Operating Income to Sales                  | %            | 3.7      | 3.8      | 4.0      |
| 1株当り純資産<br>Net Assets per Share                        | 円<br>(Yen)   | 1,149.90 | 1,048.49 | 1,030.52 |
| 自己資本比率<br>Shareholder's Equity Ratio                   | %            | 43.6     | 47.3     | 44.2     |

### 16. 設備投資額見通し (Capital Expenditure Forecasts)

(単位: 百万円 Millions of Yen, %)

|                                     | 2009/2<br>(予定)<br>Forecast | 2008/8 | 2008/2 |
|-------------------------------------|----------------------------|--------|--------|
| 新店投資 For New Stores                 | 10,500                     | 5,730  | 5,128  |
| 既存店投資 For Renovation                | 1,500                      | 757    | 2,413  |
| 設備投資額計 Total Capital Expenditure    | 12,000                     | 6,487  | 7,541  |
| 減価償却費 Depreciation and Amortization | 3,500                      | 1,593  | 2,566  |

## 17. トップバリュ売上実績 (Sales Results of TOPVALU)

(単位: 百万円 Millions of Yen, %)

|                 | 2008/8       |            |                      | 2007/8       |            |                      |
|-----------------|--------------|------------|----------------------|--------------|------------|----------------------|
|                 | 売上高<br>Sales | 前期比<br>YoY | 売上比<br>% of<br>Sales | 売上高<br>Sales | 前期比<br>YoY | 売上比<br>% of<br>Sales |
| SSM             | 7,984        | 176.3      | 9.7                  | 5,920        | 74.1       | 7.9                  |
| ザ・ビッグ (The Big) | 876          | 156.9      | 4.3                  | 666          | 76.0       | 3.6                  |
| 合計 Total        | 8,861        | 174.1      | 8.6                  | 6,586        | 74.3       | 7.1                  |

## 18. 店舗の状況 (Store Operations)

### (1) 業態別店舗数と売場面積の推移 (Number of Stores by Store Types and Retail Space)

(単位: 百万円 Millions of Yen, %)

|                 | 2008/8                           |                                      |                                | 2007/8                           |                                      |                                | 2008/2                           |                                      |                                |
|-----------------|----------------------------------|--------------------------------------|--------------------------------|----------------------------------|--------------------------------------|--------------------------------|----------------------------------|--------------------------------------|--------------------------------|
|                 | 期末<br>店舗数<br>Number of<br>Stores | 売場面積<br>Directly<br>Operated<br>Area | 売上<br>構成比<br>Share of<br>Sales | 期末<br>店舗数<br>Number of<br>Stores | 売場面積<br>Directly<br>Operated<br>Area | 売上<br>構成比<br>Share of<br>Sales | 期末<br>店舗数<br>Number of<br>Stores | 売場面積<br>Directly<br>Operated<br>Area | 売上<br>構成比<br>Share of<br>Sales |
| SSM             | 80                               | 155,862                              | 57.5                           | 68                               | 131,417                              | 53.9                           | 73                               | 141,767                              | 54.7                           |
| SM              | 39                               | 42,019                               | 20.7                           | 42                               | 45,366                               | 24.0                           | 40                               | 43,336                               | 23.4                           |
| CSM             | 7                                | 3,451                                | 2.0                            | 10                               | 4,935                                | 2.6                            | 9                                | 4,441                                | 2.4                            |
| ザ・ビッグ (The Big) | 14                               | 45,601                               | 19.7                           | 13                               | 40,338                               | 19.6                           | 13                               | 40,338                               | 19.5                           |
| 合計 Total        | 140                              | 246,933                              | 100.0                          | 133                              | 222,056                              | 100.0                          | 135                              | 229,882                              | 100.0                          |

### (2) 県別店舗数と売場面積の推移 (Number of Stores by Area and Retail Space)

(単位: 百万円 Millions of Yen, %)

|               | 2008/8                           |                                      |                                | 2007/8                           |                                      |                                | 2008/2                           |                                      |                                |
|---------------|----------------------------------|--------------------------------------|--------------------------------|----------------------------------|--------------------------------------|--------------------------------|----------------------------------|--------------------------------------|--------------------------------|
|               | 期末<br>店舗数<br>Number of<br>Stores | 売場面積<br>Directly<br>Operated<br>Area | 売上<br>構成比<br>Share of<br>Sales | 期末<br>店舗数<br>Number of<br>Stores | 売場面積<br>Directly<br>Operated<br>Area | 売上<br>構成比<br>Share of<br>Sales | 期末<br>店舗数<br>Number of<br>Stores | 売場面積<br>Directly<br>Operated<br>Area | 売上<br>構成比<br>Share of<br>Sales |
| 兵庫県 Hyogo     | 76                               | 113,913                              | 49.8                           | 74                               | 103,426                              | 50.6                           | 73                               | 105,338                              | 50.5                           |
| 岡山県 Okayama   | 9                                | 17,985                               | 5.1                            | 8                                | 15,471                               | 6.0                            | 8                                | 15,471                               | 5.5                            |
| 広島県 Hiroshima | 21                               | 46,441                               | 21.8                           | 20                               | 44,448                               | 21.7                           | 21                               | 46,441                               | 21.9                           |
| 山口県 Yamaguchi | 31                               | 62,691                               | 21.4                           | 29                               | 54,646                               | 20.4                           | 30                               | 56,729                               | 20.6                           |
| 香川県 Kagawa    | 1                                | 2,076                                | 0.7                            | 1                                | 2,076                                | 0.6                            | 1                                | 2,076                                | 0.7                            |
| 愛媛県 Ehime     | 2                                | 3,827                                | 1.1                            | 1                                | 1,989                                | 0.7                            | 2                                | 3,827                                | 0.8                            |
| 合計 Total      | 140                              | 246,933                              | 100.0                          | 133                              | 222,056                              | 100.0                          | 135                              | 229,882                              | 100.0                          |

### (3) 店舗年齢別分類 (Classification by Store Age and Sales)

(単位: 百万円 Millions of Yen, %)

|  | 2008/8                           |                                      |                                | 2007/8                           |                                      |                                | 2008/2                           |                                      |                                |
|--|----------------------------------|--------------------------------------|--------------------------------|----------------------------------|--------------------------------------|--------------------------------|----------------------------------|--------------------------------------|--------------------------------|
|  | 期末<br>店舗数<br>Number of<br>Stores | 売場面積<br>Directly<br>Operated<br>Area | 売上<br>構成比<br>Share of<br>Sales | 期末<br>店舗数<br>Number of<br>Stores | 売場面積<br>Directly<br>Operated<br>Area | 売上<br>構成比<br>Share of<br>Sales | 期末<br>店舗数<br>Number of<br>Stores | 売場面積<br>Directly<br>Operated<br>Area | 売上<br>構成比<br>Share of<br>Sales |
| ～5年以内<br>Under 5 years                 | 44                               | 86,807                               | 30.5                           | 46                               | 84,148                               | 35.6                           | 45                               | 84,727                               | 31.7                           |
| 5年超～10年<br>Over 5 yrs.-under 10 yrs.   | 47                               | 80,409                               | 34.5                           | 44                               | 72,112                               | 32.8                           | 45                               | 73,740                               | 33.6                           |
| 10年超～15年<br>Over 10 yrs.-Under 15 yrs. | 31                               | 51,324                               | 20.2                           | 24                               | 41,124                               | 17.7                           | 27                               | 47,279                               | 20.6                           |
| 15年超～<br>Over 15yrs                    | 18                               | 28,393                               | 14.9                           | 19                               | 24,672                               | 13.8                           | 18                               | 24,136                               | 14.1                           |
| 合計<br>Total                            | 140                              | 246,933                              | 100.0                          | 133                              | 222,056                              | 100.0                          | 135                              | 229,882                              | 100.0                          |

# 19. 開閉店の状況 (New Store and Closed Store Details)

(1)2009年2月期 開店(予定)店舗 (New Stores and New Store Operations planned for FY2008)

(単位:Area in m<sup>2</sup>)

| 開店日<br>Open Date | 店舗名<br>Store Name                        | 業態<br>Type | 所在地<br>Location        | 総敷地面積<br>Total Area | 商業施設面積<br>Commercial Facility | 直営面積<br>Directly Operated | ショッピングセンター名称<br>(Shopping Center)    |
|------------------|--|------------|------------------------|---------------------|-------------------------------|---------------------------|--------------------------------------|
| 3/12             | MV防府東<br>MV Hofu-Higashi                 | SSM(GSC)   | 山口県防府市<br>Yamaguchi    | 89,350              | 34,343                        | 2,016                     | ロックシティ防府SC<br>Rock City Hofu SC      |
| 4/18             | MV須磨海浜公園駅前<br>MV Suma-Kaihinkouen-Ekimae | SSM        | 兵庫県神戸市<br>Hyogo        | 7,697               | 2,103                         | 2,081                     | —                                    |
| 6/3              | Bロックタウン周南<br>The Big Rock Town Shunan    | ザ・ビッグ(CSC) | 山口県周南市<br>Yamaguchi    | 110,345             | 24,823                        | 5,263                     | ロックタウン周南<br>Rock Town Shunan         |
| 6/7              | MV大久保<br>MV Okubo                        | SSM        | 兵庫県明石市<br>Hyogo        | 7,125               | 1,528                         | 1,506                     | —                                    |
| 6/10             | MVイオンタウン水島<br>MV AEON Town Mizushima     | SSM(GSC)   | 岡山県倉敷市<br>Okayama      | 47,074              | 13,616                        | 2,514                     | イオンタウン水島SC<br>AEON Town Mizushima SC |
| 7/10             | MV社<br>MV Yashiro                        | SSM        | 兵庫県加東市<br>Hyogo        | 8,438               | 2,056                         | 2,034                     | —                                    |
| 7/10             | MV熊見<br>MV Kumami                        | SSM(NSC)   | 兵庫県姫路市<br>Hyogo        | 16,181              | 1,900                         | 1,852                     | —                                    |
| 7/31             | MV龍野<br>MV Tatsuno                       | SSM        | 兵庫県たつの市<br>Hyogo       | 8,723               | 2,098                         | 2,092                     | —                                    |
| 9/4              | MV厚狭<br>MV Asa                           | SSM(NSC)   | 山口県山陽小野田市<br>Yamaguchi | 19,664              | 4,728                         | 2,065                     | イオンタウン厚狭SC<br>AEON Town Asa SC       |
| 10/3             | MVイオンタウン明石<br>MV AEON Town Akashi        | SSM(NSC)   | 兵庫県明石市<br>Hyogo        | 28,270              | 15,387                        | 3,408                     | イオンタウン明石SC<br>AEON Town Aakashi SC   |
| 10/3             | MV姫路別所<br>MV Himeji-Bessho               | SSM(NSC)   | 兵庫県姫路市<br>Hyogo        | 21,247              | 7,046                         | 2,334                     |                                      |
| 未<br>定           | MV観音寺駅南<br>MV Kannonji-Ekiminami         | SSM(NSC)   | 香川県観音寺市<br>Kagawa      | 21,871              | 6,272                         | 2,092                     |                                      |
|                  | MV龍野西<br>MV Tatuno-Nishi                 | SSM        | 兵庫県たつの市<br>Hyogo       | 6,419               | 1,676                         | 1,642                     |                                      |
|                  | MV野口<br>MV Noguchi                       | SSM(NSC)   | 兵庫県加古川市<br>Hyogo       | 13,544              | 3,583                         | 2,109                     |                                      |
|                  | その他 (詳細は未定)(Details are Undecided)       |            |                        |                     |                               |                           |                                      |
| 合計 Total         |  |            |                        | 405,948             | 121,159                       | 33,008                    |                                      |

※店舗名: MV: マックスバリュ B: ザ・ビッグ WM: ウエルマート  
(Store Name) MV: Maxvalu B: The Big WM: Wellmart

(2)2009年2月期 閉店店舗 (Store Closed Stores in FY2008)

(単位:Area in m<sup>2</sup>)

| 閉店日<br>Closing Date | 店舗名<br>Store Name                  | 業態<br>Type | 所在地<br>Location     | 直営面積<br>Directly Operated |
|---------------------|------------------------------------|------------|---------------------|---------------------------|
| 上期<br>1st Half      | 5/20<br>MV周陽<br>MV Shuyou          | SM         | 山口県周陽市<br>Yamaguchi | 1,317                     |
|                     | 6/25<br>WM滝野<br>WM Takino          | CSM        | 兵庫県加東市<br>Hyogo     | 491                       |
|                     | 7/20<br>WM竜野西<br>WM Tatsuno-Nishi  | CSM        | 兵庫県たつの市<br>Hyogo    | 499                       |
| 下期<br>2nd Half      | 9/25<br>MV東二見<br>MV Higashi-Futami | SSM        | 兵庫県明石市<br>Hyogo     | 1,515                     |
|                     | その他 (詳細は未定)(Details are Undecided) |            |                     |                           |
| 計 Total             |                                    |            |                     | 3,822                     |

※店舗名: MV: マックスバリュ B: ザ・ビッグ WM: ウエルマート  
(Store Name) MV: Maxvalu B: The Big WM: Wellmart